

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<p>SECURITIES INVESTOR PROTECTION CORPORATION,</p> <p>v.</p> <p>BERNARD L. MADOFF INVESTMENT SECURITIES LLC,</p> <p>Defendant.</p>	<p>SIPA LIQUIDATION</p> <p>No. 08-01789 (SMB)</p> <p>(Substantively Consolidated)</p>
<p>In re:</p> <p>BERNARD L. MADOFF,</p> <p>Debtor,</p> <p>IRVING H. PICARD, Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC,</p> <p>Plaintiff,</p> <p>v.</p> <p>LEGACY CAPITAL LTD. and KHRONOS LLC,</p> <p>Defendants.</p>	<p>Adv. Pro. No. 10-05286 (SMB)</p>

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE THAT the undersigned hereby appears on behalf of
Defendant Khronos LLC in the above-captioned adversary proceeding.

Dated: New York, New York
August 20, 2015

DICKSTEIN SHAPIRO LLP

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